



PROSEGUR CASH, S.A.

NOTIFICATION OF RELEVANT EVENT

Madrid, on 27 November 2017

PROSEGUR CASH, S.A. (“**PROSEGUR CASH**”) hereby announces that on the date hereof it has established the terms of an issue of notes in a total nominal amount of six hundred million euros (€600,000,000) and with maturity date on 4 February 2026 (the "**Notes**" and the "**Issue**", respectively). The Notes will be issued in the euromarket under PROSEGUR CASH's Euro Medium Term Note Programme, whose Base Prospectus was approved by the Central Bank of Ireland on 10 November 2017.

The Notes will be issued for a price of 99.252% of their nominal amount and will accrue an annual coupon of 1.375% payable yearly in arrears. The closing of the Issue is expected to occur on 4 December 2017, subject to compliance with conditions standard for an issue of this kind. An application will be made for the Notes to be admitted to trading on the regulated market of the Irish Stock Exchange.

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This announcement is neither an offer to sell nor a solicitation of an offer to buy any of the securities referred to herein and shall not constitute an offer, solicitation nor sale in any jurisdiction in which such offer, solicitation or sale is unlawful -including, but not limited to, the United States, Australia, Canada and Japan-.

*The securities mentioned herein have not been and will not be registered under the United States Securities Act of 1933 (the "**US Securities Act**"), as amended at any given time, or under any state securities laws, and cannot be offered or sold in the United States of America except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any state securities laws.*